

### **COUNCIL COMMUNICATION**

Set Public Hearing for October 2, 2002 October 16, 2002, to Consider Reimbursement AGENDA TITLE:

Agreement #RA-02-02 for Public Improvements Constructed with the Sunwest Marketplace

**Shopping Center** 

MEETING DATE:

September 4, 2002

PREPARED BY:

**Public Works Director** 

RECOMMENDED ACTION:

That the City Council set a Public Hearing for October 2, 2002 October 16, 2002, to consider Reimbursement Agreement #RA-02-02 for public improvements in Lower Sacramento Road and Kettleman Lane, and associated public utilities

constructed with the Sunwest Marketplace shopping center.

**BACKGROUND INFORMATION:** 

Sunwest Marketplace Lodi, LLC, the developer of the Sunwest Marketplace shopping center located at the northeast corner of Kettleman Lane and Lower Sacramento Road, entered into an Improvement Agreement with the City on December 3, 1999. As required under the conditions of approval for the

project and the terms of the Improvement Agreement, the developer has completed certain public improvements on Kettleman Lane and Lower Sacramento Road. The improvements include the installation of asphalt concrete pavement, concrete curb, gutter and sidewalk, water, wastewater and storm drainage lines, and a traffic signal on Lower Sacramento Road. Portions of the public improvements installed by the developer benefit neighboring properties at 2749 West Kettleman Lane (APN 027-050-23) owned by the Geweke Family PTP, and 2640 West Kettleman Lane (APN 027-030-02) owned by Lodi Southwest Associates LP. The benefiting properties are shown on Exhibit A.

The public improvements were accepted by Council on December 20, 2000. The developer has requested a Reimbursement Agreement in conformance with Chapter 16.40 of the Lodi Municipal Code (LMC) to recover the cost of the improvements benefiting the above-mentioned properties, including related costs, such as traffic control, utility pole relocation, and engineering and plan check fees. The developer has also requested that the reimbursement agreement be prepared to be entered into with Sacramento Kettleman, LLC, a California limited liability company and wholly owned subsidiary of and the successor to Sunwest Marketplace Lodi, LLC.

The reimbursable costs for each benefiting property are shown on Exhibit B. Pursuant to LMC Section 16.40.50.A.3, the reimbursable amounts shown in Exhibit B include an amount attributable to interest for the year 2001 based on the change in the Engineering News Record 20 Cities Construction Cost Index from January 2001 to January 2002. Under the terms of the Reimbursement Agreement, similar adjustments to the reimbursable costs will be made each January until payment is received. A copy of the Reimbursement Agreement is attached as Exhibit C.

In conformance with LMC Section 16.40, staff recommends that Council set a public hearing to consider the Reimbursement Agreement.

FUNDING: Applicant fees and reimbursement fees collected from future development.

Richard C. Prima, Jr. Public Works Director

Prepared by:

Sharon Welch, Senior Civil Engineer

SNG & Associates Inc.

Attachments

cc: Senior Civil Engineer - Development Services

Sacramento Kettleman, LLC

Geweke Family PTP

Lodi Southwest Associates LP

Baumbach & Piazza

APPROVED:		
	H. Dixon Flynn City Manager	
CSETPHRA0202SUNWESTMKTPL	, , ,	09/03/02



### **COUNCIL COMMUNICATION**

AGENDA TITLE:

Set Public Hearing for October 2, 2002, to Consider Reimbursement Agreement #RA-02-02 for

Public Improvements Constructed with the Sunwest Marketplace Shopping Center

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Richard C. Prima Vr. Public Works Director

Prepared by: Sharon Welch, Senior Civil Engineer

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Attachments

cc: Senior Civil Engineer - Development Services

Sacramento Kettleman, LLC

Geweke Family PTP

Lodi Southwest Associates LP

Baumbach & Piazza

APPROVED:

H. Dixon Flynn てity Manager

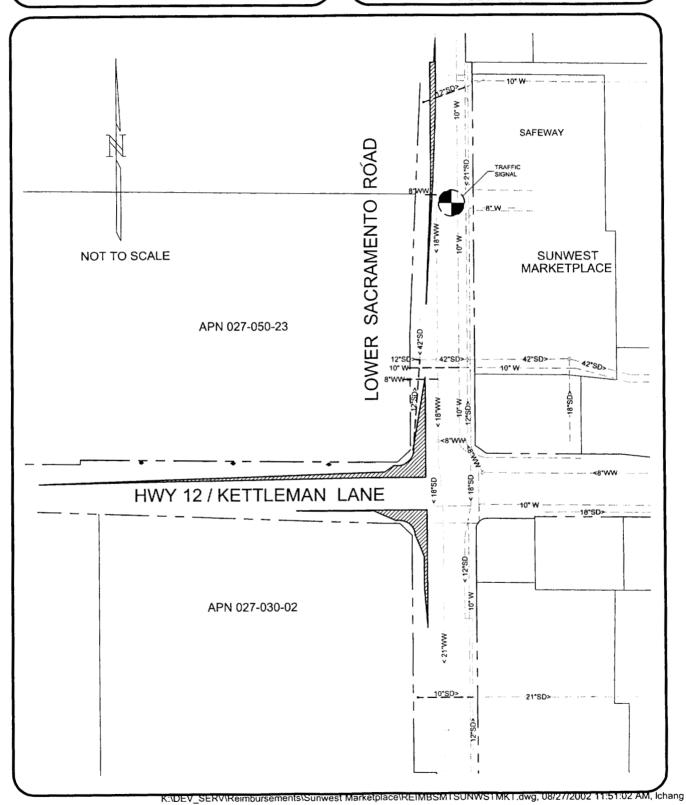
CSETPHRA0202SUNWESTMKTPL

08/23/02



# Exhibit A

SUNWEST MARKETPLACE REIMBURSEMENT AGREEMENT # RA-02-02



City of Lodi Public Works Department

Improvement Costs for Sunwest Marketplace Reimbursement Agreement

Development: Developer:

Sunwest Marketplace Sunwest Marketplace Lodi, LLC Baumbach & Piazza

Engineer:

				Reimbursable Improvement Costs			
	Total Cost of Reimbursable Improvement	ents for SUNWE	ST MAF	RKETPLACE		APN 027-050-23	APN 058-030-02
Item	Description	Quantity	Unit	Price	Total		
	Street System						
1	Compact Original Ground (0.5')	21509	SF	\$0.10	\$2,150.90	\$1,569.90	\$581.0
2	Compact Native Material (0.5')	21509	SF	1.40	30,112.60	21,978.60	8,134.0
3	Aggregate Base, Class II (0.5')	7104	SF	0.60	4,262.40	3,260.40	1,002.0
4	Aggregate Base, Class II (1.10')	14405	SF	1.30	18,726.50	13,344.50	5,382.0
5	Asphalt Concrete Type B (0.4')	7104	SF	0.80	5,683.20	4,347.20	1,336.0
6	Asphalt Concrete Type B (0.6')	14405	SF	1.20	17,286.00	12,318.00	4,968.
7	Curb, Gutter & Sidewalk	1921	SF	3.00	5,763.00	3,192.00	2,571.0
8	Concrete Subgrade Compaction	1921	SF	0.50	960.50	532.00	428.5
9	Traffic Signal (Lower Sacramento Rd)	1	LS	129,371.00	129,371.00	51,748.40 <sup>(1)</sup>	0.0
10	Signage, Striping & Traffic Control	1	LS LS	43,700.00	43,700.00	3,784.00 <sup>(2)</sup>	946.0
11	Utility Pole Relocation (PG & E)	1		56,769.00	56,769.00	56,769,00 <sup>(3)</sup>	0.0
		50	iptotai :	Street System	<b>\$314,785.10</b>	\$172,844.00	\$25,348.5
	Storm Drain System						
1	12" Storm Drain Pipe	291	LF	17.60	\$5,121.60	\$5,121.60	\$0.
2	12" Storm Drain Stub	1	EΑ	50.00	50.00	50.00	0.0
3	Side Inlet Catch Basin	1	EA	1,210.00	1,210.00	1,210.00	0.0
4	Drop inlet Catch Basin (50% Salvage)	0.5	EA	1,050.00	<u>525.00</u>	<u>525.00</u>	0.9
		Subtota	Storm	Drain System	\$6,906.60	\$6,906.60	\$0.0
	Sanitary Sewer System						
1	8* Sanitary Sewer Pipe	101	LF	\$16.50	\$1,666.50	\$1,666.50	\$0.0
2	Sanitary Sewer Manhole	1	EA	1,540.00	1.540.00	<u>1,540.00</u>	0.0
		Subtotal Sa	nitary S	Sewer System	\$3,206.50	\$3,206.50	\$0.0
	Water System						
1	10" Water Pipe	118	LF	\$25.30	\$2,985.40	\$2,389.50 <sup>(4)</sup>	\$0.0
2	10" Water Valve	2	EΑ	1,018.00	2,036.00	1,700.00 <sup>(4)</sup>	0.0
3	Install Blow off	1	EA	577.50	<u>577.50</u>	<u>577.50</u>	0.0
		Si	ıbtotal I	Water System	\$5,598.90	\$4,667.00	\$0.0
		Subtota	Reimb	ursable Costs	\$330,497.10	\$187,624.10	\$25,348.
			10%	4 Engineering an	d Administration	\$18,762.41	\$2,534.8
			E	ngineering Plan (	Check Fee (1.5%)	\$2,814.36	\$380.2
				Engineering Inspe	• •	\$4,690.60	\$633.7
				eimbursement Ap	• •	\$1,876.24	\$253.4
			(	Consultant Fee (S	SNG Associates) (5)	\$5,241.82	\$708.
				Interest	from 1/01 to 1/02 (6)	\$5,406.78	\$730.4
				TOTAL REIMBU	RSABLE COSTS	\$226,416.31	\$30,589.4

<sup>(1)</sup> Represents 40% of the total cost of the traffic signal.

Prorated based on 75% of total cost for signage, striping & traffic control and compact-original-ground quantities (APN 027-050-23, 8%; APN 058-030-02, 2%; Developer, 20%; City, 70%)

<sup>(3)</sup> Based on relocation of 3 utility poles on north side of Kettleman Lane.

<sup>(4)</sup> Reimbursable Costs shown for 10" Water Pipe and 10" Water Valves have been adjusted to reflect credit for oversize mains.

<sup>(5)</sup> Reimbursable to City of Lodi. Prorated based on total construction costs.

<sup>(6)</sup> The interest is calculated based on the formula shown below. The reimbursable costs will be recalculated in January of each year in conformance with LMC 16.40.50.A.3. Reimbursable Costs x (ENR Index for January 2002 - ENR Index for January 2001) ENR Index for January 2001

WHEN RECORDED, RETURN TO: City Clerk City of Lodi 221 West Pine Street Lodi, CA 95240

> REIMBURSEMENT for PUBLIC IMPROVEMENTS for SUNWEST MARKETPLACE

AGREEMENT # RA-02-02

THIS AGREEMENT is made by and between the CITY OF LODI, hereinafter referred to as "City", and SACRAMENTO KETTLEMAN LLC, A California Limited Liability Company, hereinafter referred to as "Applicant".

#### RECITALS:

WHEREAS, Applicant is a wholly owned subsidiary of and the successor to SUNWEST MARKETPLACE LODI, LLC, the developer of the Sunwest Marketplace shopping center located at the northeast corner of the intersection of Kettleman Lane and Lower Sacramento Road; and

WHEREAS, SUNWEST MARKETPLACE LODI, LLC, hereinafter referred to as "Developer", entered into an Improvement Agreement with the City dated December 3, 1999, to construct public improvements required to serve the development; and

WHEREAS, the Developer constructed certain public improvements on Kettleman Lane and Lower Sacramento Road (hereinafter "Improvements"), including street pavement, concrete curb, gutter and sidewalk, water, wastewater and storm drain lines, a traffic signal and other miscellaneous and related items, that will serve additional properties that are designated and shown on the plan attached and labeled Exhibit A to this agreement and indicated thereon; and

WHEREAS, the Developer filed a request with the Public Works Director in conformance with Chapter 16.40 of the Lodi Municipal Code requesting reimbursement for those improvements which benefit other property or would be required of those properties upon development; and

WHEREAS, the property owners of those properties shown in Exhibit A have been notified and the City Council has conducted a public hearing regarding the Applicant's request for reimbursement; and

WHEREAS, the Developer was reimbursed by the City for certain public improvements in conformance with the terms of the Improvement Agreement; and

WHEREAS, the reimbursement from City to Developer included an overpayment in the amount of \$15,609.00 for signage, striping and traffic control on Lower Sacramento Road and Kettleman Lane.

NOW THEREFORE, in consideration of the mutual covenants and conditions herein contained and pursuant to Government Code Sections 66485 through 66489 and Title 16 of the Lodi Municipal Code, it is hereby agreed between the parties as follows:

- 1. The amount of the reimbursable costs due to the Applicant includes construction costs less any applicable credits plus administrative and engineering design costs (10%), engineering plan check fees (1.5%), engineering inspection fees (2.5%) and the reimbursement application fee (1%). The consultant fee incurred by the City in conjunction with the preparation of the reimbursement agreement is reimbursable to the City. All reimbursable costs are shown on attached Exhibit B.
- 2. The reimbursable amount shall be recalculated annually to include an amount attributable to interest, using the Engineering News Record (ENR) 20 Cities Construction Cost Index. On uncollected reimbursements, the reimbursement rates shall be calculated in January of each year beginning January 2002 by the following formula:
  - (ENR Jan. 1 of current year) ÷ (initial ENR) X (Balance due Jan. 1 of prior year less payments made during the previous year)
  - The initial ENR index for this agreement is 6281. The initial reimbursable amounts are shown on Exhibit B.
- 3. In the event that the benefiting properties shown on Exhibit A develop, the City shall collect the appropriate charges from the developers of the benefiting property and reimburse the Applicant or the Applicant's heirs, successors or assigns, for a period of fifteen (15) years. The charges for a benefiting property shall be paid in full at the time of the first development on that property.
- 4. The Applicant shall pay the City \$2,129.73 for the preparation of this agreement prior to approval and recording of this agreement. This based on one percent (1%) of the reimbursable construction costs, excluding engineering, administrative and other costs.
- 5. Upon collection of the first reimbursement charge, \$15,609.00 (\$14,190.00 plus 10% for engineering and administration) shall be deducted and retained by the City to cover the overpayment of reimburseable costs paid to the Developer by the City under the terms of the Improvement Agreement.
- 6. Upon each collection of reimbursement charges, an administrative charge shall be deducted and retained by the City for administering the reimbursement provisions of this agreement. This charge shall be established from time to time by resolution of the City Council. As of the date of this agreement, the current charge is \$60.00.
- 7. This agreement shall inure to the benefit of the heirs, successors and assigns of the Applicant. The City shall mail the reimbursement to the last address of the Applicant on file with the Public Works Director of the City. In the event a reimbursement is returned or unclaimed after two (2) years from the date of mailing, the amount of the reimbursement shall revert to the City and be deposited in the appropriate development impact mitigation fee fund.

8. All correspondence and payments herein required shall be in writing, and delivered in person or sent by registered mail, postage prepaid.

Correspondence and payments to City shall be addressed as follows:

Richard C. Prima, Jr. Public Works Director 221 West Pine Street P. O. Box 3006 Lodi, CA 95241-1910

Correspondence and payments to Applicant shall be addressed as follows:

Sacramento Kettleman LLC c/o RPM Realty Services Inc. 1954 Mt. Diablo Blvd., Suite A Walnut Creek, CA 94596

8. This agreement is entered into pursuant to the provisions of Title 16 of the Lodi Municipal Code and the provisions of that section shall be deemed a part of this agreement.

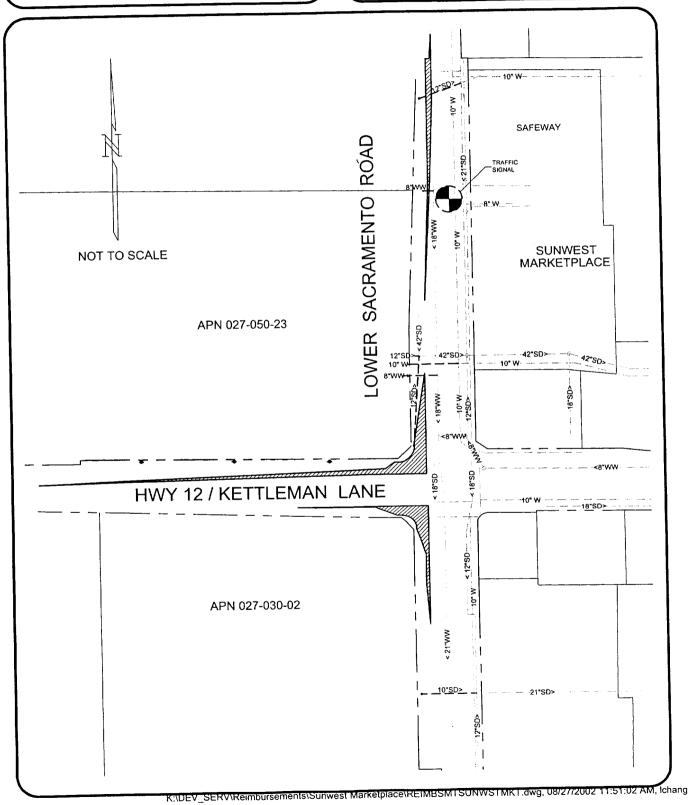
IN WITNESS WHEREOF, the Applicant and the City have caused their names to be hereunto affixed and the City of Lodi has caused its corporate name and seal to be hereunto affixed by its proper officers thereunto duly authorized.

SACRAMENTO KETTLEMAN LLC	
	Date
(CORPORATE SEAL)	
CITY OF LODI, A MUNICIPAL CORPORATION	
By:	
H. Dixon Flynn, City Manager	Date
ATTEST:	
Susan J. Blackston, City Clerk	Date
APPROVED AS TO FORM:	
Randall A. Hays, City Attorney	



# Exhibit A

SUNWEST MARKETPLACE REIMBURSEMENT AGREEMENT # RA-02-02



### **EXHIBIT B**

City of Lodi Public Works Department Improvement Costs for Sunwest Marketplace Reimbursement Agreement

Development: Developer: Sunwest Marketplace

Sunwest Marketplace Lodi, LLC Baumbach & Piazza

Engineer: Baumbach & Piazza

				Reimbursable Improvement Costs			
	Total Cost of Reimbursable Improveme	ents for SUNWE	ST MAF	RKETPLACE		APN 027-050-23	APN 058-030-02
ltem	Description	Quantity	<u>Unit</u>	Price	<u>Total</u>		
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3	Aggregate Base, Class II (0.5')	7104	SF	0.60	4,262.40	3,260.40	1,002.0
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			C	Consultant Fee (S	NG Associates) <sup>(5)</sup>	\$5,241.82	\$708.
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<sup>(2)</sup> Prorated based on 75% of total cost for signage, striping & traffic control and compact-original-ground quantities (APN 027-050-23, 8%; APN 058-030-02, 2%; Developer, 20%; City, 70%)

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<sup>(6)</sup> The interest is calculated based on the formula shown below. The reimbursable costs will be recalculated in January of each year in conformance with LMC 16.40.50.A.3.

Reimbursable Costs x (ENR Index for January 2002 - ENR Index for January 2001)

ENR Index for January 2001



Carnegie Forum 305 West Pine Street, Lodi NOTICE OF PUBLIC HEARING

Date: October 16, 2002

Time: 7:00 p.m.

For information regarding this notice please contact:

Susan J. Blackston City Clerk Telephone: (209) 333-6702

#### NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Wednesday, October 16, 2002 at the hour of 7:00 p.m., or as soon thereafter as the matter may be heard, the City Council will conduct a Public Hearing at the Carnegie Forum, 305 West Pine Street, Lodi, to consider the following matter:

a) Reimbursement Agreement #RA-02-02 for Public Improvements Constructed with the Sunwest Marketplace Shopping Center.

A copy of the proposed Reimbursement Agreement #RA-02-02 and exhibits are available for review by the public in the Public Works Department and the City Clerk's Office.

Information regarding this item may be obtained in the office of the Public Works Department Director, 221 West Pine Street, Lodi, California. All interested persons are invited to present their views and comments on this matter. Written statements may be filed with the City Clerk at any time prior to the hearing scheduled herein, and oral statements may be made at said hearing.

If you challenge the subject matter in court, you may be limited to raising only those issues you or someone else raised at the Public Hearing described in this notice or in written correspondence delivered to the City Clerk, 221 West Pine Street, at or prior to the Public Hearing.

- 8. Reliebt

By Order of the Lodi City Council:

Susan J. Blackston City Clerk

Dated: September 4, 2002

Condall S. Hays

Approved as to form:

Randall A. Hays City Attorney

-



### **DECLARATION OF POSTING**

# SET PUBLIC HEARING FOR OCTOBER 16, 2002 TO CONSIDER REIMBURSEMENT AGREEMENT #RA-02-02 FOR PUBLIC IMPROVEMENTS CONSTRUCTED WITH THE SUNWEST MARKETPLACE SHOPPING CENTER

On Thursday, September 5, 2002 in the City of Lodi, San Joaquin County, California, a copy of the Notice of Public Hearing to consider Reimbursement Agreement #RA-02-02 for Public Improvements Constructed with the Sunwest Marketplace Shopping Center (attached hereto, marked Exhibit "A") was posted at the following four locations:

Lodi Public Library Lodi City Clerk's Office Lodi City Hall Lobby Lodi Carnegie Forum

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 5, 2002 at Lodi, California.

**ORDERED BY:** 

Jennifer M. Perrin
Deputy City Clerk

Patricia Ochoa
Administrative Clerk



### **DECLARATION OF MAILING**

### SET PUBLIC HEARING FOR OCTOBER 16, 2002 TO CONSIDER REIMBURSEMENT AGREEMENT #RA-02-02 FOR PUBLIC IMPROVEMENTS CONSTRUCTED WITH THE SUNWEST MARKETPLACE SHOPPING CENTER

On September 5, 2002 in the City of Lodi, San Joaquin County, California, I deposited in the United States mail, envelopes with first-class postage prepaid thereon, containing a notice of Public Hearing for October 16, 2002 to Consider Reimbursement Agreement #RA-02-02 for Public Improvements Constructed with the Sunwest Marketplace Shopping Center, marked Exhibit "A"; said envelopes were addressed as is more particularly shown on Exhibit "B" attached hereto.

There is a regular daily communication by mail between the City of Lodi, California, and the places to which said envelopes were addressed.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 5, 2002, at Lodi, California.

ORDERED BY:

SUSAN BLACKSTON CITY CLERK, CITY OF LODI

**ORDERED BY:** 

JACQUELINE L. TĂYLO DEPUTY CITY CLERK JENNIFER M. PERRIN DEPUTY CITY CLERK

PATRICIA OCHOA ADMINISTRATIVE CLERK

Forms/decmail.doc

### **MAILING LIST**

# SET PUBLIC HEARING, OCTOBER 16, 2002 TO Consider Reimbursement Agreement #RA-02-02 for Public Improvements Constructed with the Sunwest Marketplace Shopping Center

Sacramento Kettleman LLC C/o RPM Realty Services, Inc. 1954 Diablo Blvd., Suite A Walnut Creek, CA 94596

Lodi Southwest Associates, LP 301 S. Ham Lane, Suite A Lodi, CA 95242

Geweke Family, PTP P.O. Box 1210 Lodi, CA 95241

Baumbach & Piazza 323 West Elm Street Lodi, CA 95240 CITY COUNCIL

PHILLIP A. PENNINO, Mayor SUSAN HITCHCOCK Mayor Pro Tempore EMILY HOWARD KEITH LAND ALAN S. NAKANISHI

## CITY OF LODI

### PUBLIC WORKS DEPARTMENT

CITY HALL, 221 WEST PINE STREET
P.O. BOX 3006
LODI, CALIFORNIA 95241-1910
(209) 333-6706
FAX (209) 333-6710
EMAIL pwdept@lodi.gov
http:\\www.lodi.gov

August 29 2002

H. DIXON FLYNN
City Manager

SUSAN J. BLACKSTON City Clerk

RANDALL A. HAYS
City Attorney

RICHARD C. PRIMA, JR.
Public Works Director

Sacramento Kettleman LLC c/o RPM Realty Services, Inc. 1954 Mt. Diablo Blvd., Ste. A Walnut Creek, CA 94596

4 Mt. Diablo Blvd., Ste. A Lodi, CA 95241 nut Creek, CA 94596

Lodi Southwest Associates, LP 301 S. Ham Ln., Ste. A Lodi, CA 95242 Baumbach & Piazza 323 W. Elm St. Lodi, CA 95240

Geweke Family, PTP

P. O. Box 1210

SUBJECT: Set Public Hearing for October 2, 2002, to Consider Reimbursement Agreement #RA-02-02 for Public Improvements Constructed with the Sunwest Marketplace Shopping Center

Enclosed is a copy of background information on an item on the City Council agenda of Wednesday, September 4, 2002. The meeting will be held at 7 p.m. in the City Council Chamber, Carnegie Forum, 305 West Pine Street.

As indicated in the title, the only action will be to set a public hearing date on the item. Public hearings are usually set for the second following Council Meeting.

If you wish to write to the City Council, please address your letter to City Council, City of Lodi, P. O. Box 3006, Lodi, California, 95241-1910. Be sure to allow time for the mail. Or, you may hand-deliver the letter to City Hall, 221 West Pine Street.

If you wish to address the Council at the Council Meeting, be sure to fill out a speaker's card (available at the Carnegie Forum immediately prior to the start of the meeting) and give it to the City Clerk. If you have any questions about communicating with the Council, please contact Susan Blackston, City Clerk, at (209) 333-6702.

If you have any questions about the item itself, please call Sharon Welch at (209) 333-6800, ext. 2659.

√Richard C. Prima, Jr. ✓ Public Works Director

RCP/lm

Enclosure

cc: City Clerk

NCSETPHRA0202SUNWESTMKTPL

CITY COUNCIL

PHILLIP A. PENNINO, Mayor SUSAN HITCHCOCK Mayor Pro Tempore **EMILY HOWARD** KEITH LAND ALAN S. NAKANISHI

## CITY OF LODI

#### PUBLIC WORKS DEPARTMENT

CITY HALL, 221 WEST PINE STREET P.O. BOX 3006 LODI, CALIFORNIA 95241-1910 (209) 333-6706 FAX (209) 333-6710 EMAIL pwdept@lodi.gov http://www.lodi.gov

September 3, 2002

H. DIXON FLYNN City Manager

SUSAN J. BLACKSTON City Clerk

RANDALL A. HAYS City Attorney

RICHARD C. PRIMA, JR. Public Works Director

Sacramento Kettleman LLC c/o RPM Realty Services, Inc. 1954 Mt. Diablo Blvd., Ste. A Walnut Creek, CA 94596

Geweke Family, PTP P. O. Box 1210 Lodi, CA 95241

Lodi Southwest Associates, LP 301 S. Ham Ln., Ste. A Lodi, CA 95242

Baumbach & Piazza 323 W. Elm St. Lodi, CA 95240

SUBJECT: Set Public Hearing for October 2, 2002 October 16, 2002, to Consider

Reimbursement Agreement #RA-02-02 for Public Improvements Constructed with the Sunwest Marketplace Shopping Center

Enclosed is a revised copy of background information on an item on the City Council agenda of Wednesday, September 4, 2002. The meeting will be held at 7 p.m. in the City Council Chamber, Carnegie Forum, 305 West Pine Street.

As indicated in the title, the only action will be to set a public hearing date on the item.

If you wish to write to the City Council, please address your letter to City Council, City of Lodi, P. O. Box 3006, Lodi, California, 95241-1910. Be sure to allow time for the mail. Or, you may hand-deliver the letter to City Hall, 221 West Pine Street.

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If you have any questions about the item itself, please call Sharon Welch at (209) 333-6800, ext. 2659.

Richard C. Prima, Jr. Public Works Director

RCP/lm

Enclosure

cc: City Clerky

NCSETPHRA0202SUNWESTMKTPL



## **COUNCIL COMMUNICATION**

**AGENDA TITLE:** 

Set Public Hearing for October 16, 2002 to consider Electric Rate Changes for all classes

excluding Residential SHARE Program and Residential Medical Rider due to California

Independent System Operator (CAISO) Charges (EUD)

**MEETING DATE:** 

September 18, 2002

PREPARED BY:

**Electric Utility Director** 

**RECOMMENDED ACTION:** 

That the City Council set a public hearing for October 16, 2002 to consider Electric Rate Changes for all classes excluding Residential SHARE Program and Residential Medical Rider due to California Independent System

Operator (CAISO) Charges.

**BACKGROUND INFORMATION:** 

The City of Lodi Electric Utility Department (EUD) as of September 1, 2002 entered into a new contractual arrangement with the CAISO to provide transmission and ancillary services due to the expiration of a previous

agreement with Pacific Gas & Electric (PG&E). PG&E is not interested in continuing to provide these services. The Northern California Power Agency (NCPA) under this arrangement will act as the EUD's agent. The CAISO is the only provider of these services in a reasonable manner due to its unique size and Lodi's location relative to transmission. Unfortunately, due to the monopolistic nature of these services, an increase in cost on the order of \$2 million is anticipated annually. This would represent approximately a 5% increase in base rates. The proposed ordinance presented will incorporate this 5% increase into the current base rates. The increase will be distributed across all classes including contract rates in such a manner that low income residential users and medical rider participants will not be affected.

FUNDING:

None required.

Alan N. Vallow Electric Utility Director

A Valla

PREPARED BY:

Boris Prokop, Power Supply & Rates Manager

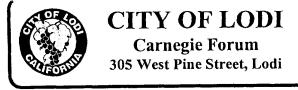
ANV/BP/lst

C:

City Attorney Finance Director

APPROVED:

H. Dixon Flynn - City Manager



NOTICE OF PUBLIC HEARING

Date: October 16, 2002

Time: 7:00 p.m.

For information regarding this notice please contact:

Susan J. Blackston City Clerk Telephone: (209) 333-6702

#### NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Wednesday, October 16, 2002 at the hour of 7:00 p.m., or as soon thereafter as the matter may be heard, the City Council will conduct a Public Hearing at the Carnegie Forum, 305 West Pine Street, Lodi, to consider the following matter:

a) Electric Rate changes for All Classes Excluding Residential SHARE Program and Residential Medical Rider due to California Independent System Operator (CAISO) charges. (EUD)

Information regarding this item may be obtained in the office of the Electric Utility Department Director, 1331 South Ham Lane, Lodi, California. All interested persons are invited to present their views and comments on this matter. Written statements may be filed with the City Clerk at any time prior to the hearing scheduled herein, and oral statements may be made at said hearing.

If you challenge the subject matter in court, you may be limited to raising only those issues you or someone else raised at the Public Hearing described in this notice or in written correspondence delivered to the City Clerk, 221 West Pine Street, Lodi, California at or prior to the Public Hearing.

By Order of the Lodi City Council:

Susan J. Blackston City Clerk

Dated: September 18, 2002

andall A. Hays

Approved as to form:

City Attorney



### **DECLARATION OF POSTING**

SET PUBLIC HEARING FOR OCTOBER 16, 2002 TO CONSIDER ELECTRIC RATE CHANGES FOR ALL CLASSES EXCLUDING RESIDENTIAL SHARE PROGRAM AND RESIDENTIAL MEDICAL RIDER DUE TO CALIFORNIA INDEPENDENT SYSTEM OPERATOR (CAISO) CHARGES.

On Thursday, September 19, 2002 in the City of Lodi, San Joaquin County, California, a copy of the Notice of Public Hearing to Electric Rate changes for All Classes Excluding Residential SHARE Program and Residential Medical Rider due to California Independent System Operator (CAISO) charges (attached hereto, marked Exhibit "A") was posted at the following four locations:

Lodi Public Library Lodi City Clerk's Office Lodi City Hall Lobby Lodi Carnegie Forum

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 19, 2002 at Lodi, California.

ORDERED BY:

SUSAN J. BLACKSTON CITY CLERK

Jacqueline L. Taylor Deputy City Clerk

Jennifer M. Perrin Deputy City-Clerk

Patricia Ochoa Administrative Clerk



# Please immediately confirm receipt of this fax by calling 333-6702

# CITY OF LODI P. O. BOX 3006 LODI, CALIFORNIA 95241-1910

### **ADVERTISING INSTRUCTIONS**

SUBJECT:

SET PUBLIC HEARING FOR OCTOBER 16, 2002 TO CONSIDER ELECTRIC RATE CHANGES FOR ALL CLASSES EXCLUDING RESIDENTIAL SHARE PROGRAM AND RESIDENTIAL MEDICAL RIDER DUE TO CALIFORNIA INDEPENDENT SYSTEM OPERATOR (CAISO) CHARGES

## **LEGAL AD**

PUBLISH DATE:	SATURDAY,	<b>SEPTEMBER 21</b>	, 2002
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TEAR SHEETS WANTED: Three (3) please

SEND AFFIDAVIT AND BILL TO:

SUSAN BLACKSTON, CITY CLERK

City of Lodi P.O. Box 3006 Lodi, CA 95241-1910

DATED:

Thursday, September 19, 2002

**ORDERED BY:** 

PATRICIA OCHOA ADMINISTRATIVE CLERK

JACQUELINE L. TAYLOR DEPUTY CITY CLERK JENNIFER M. PERRIN DEPUTY CITY CLERK

## Verify Appearance of this Legal in the Newspaper - Copy to File

	Faxed to the Sentinel at 369-1084 at	(time) ON	(date)	(pages)
Kelsey	Phoned to confirm receipt of all page	es at(time)	JacTricia	Jen (initials)